

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 15, 2004

REGISTRATION NO.: 24633

BONDS ISSUED BY: West Overland EMS and Fire Protection District

AMOUNT OF ISSUE: \$800,000.00 (remainder of \$2,800,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: September 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Pay the costs of acquiring and improving medical emergency services, fire protection and firefighting/rescue apparatus and equipment, including but not limited to a new fire truck and a new ambulance, and constructing, reconstructing, improving and furnishing facilities and acquiring any land necessary therefore

Rate of Interest	Amount	Maturity
1.800%	\$ 80,000.00	03/01/2005
2.000%	80,000.00	03/01/2006
3.125%	80,000.00	03/01/2007
3.125%	85,000.00	03/01/2008
3.125%	90,000.00	03/01/2009
3.250%	90,000.00	03/01/2010
3.500%	95,000.00	03/01/2011
3.625%	100,000.00	03/01/2012
3.750%	100,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$790,890.20

INTEREST RATE: 3.6514%

ASSESSED VALUATION: \$168,269,464

INDEBTEDNESS: (Including this issue) \$2,800,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...599; No...283

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable